

## **CURRO HOLDINGS LIMITED**

Incorporated in the Republic of South Africa  
(Registration number: 1998/025801/06)  
JSE Share Code: COH  
ISIN: ZAE000156253  
("Curro" or "the Company")

# **CURRO**

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## **FINALISATION ANNOUNCEMENT AND DISTRIBUTION OF RIGHTS OFFER CIRCULAR**

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### **INTRODUCTION**

Shareholders of Curro ("**Shareholders**") are referred to the declaration announcement in respect of the Curro rights offer published on SENS on 18 June 2020 ("**Declaration Announcement**"), in terms of which Shareholders were advised that Curro intends to raise up to R1 500 000 000 from its Shareholders by way of a partially underwritten non-renounceable rights offer ("**Rights Offer**") of 185 873 606 new Curro ordinary Shares and the announcement regarding the important dates and times in relation to the Rights Offer published on SENS on 3 August 2020 ("**Updated Declaration Announcement**") (collectively the "**Announcements**"). Shareholders are hereby advised that there have been no changes to the salient terms of the Rights Offer and to the important dates and times in relation to the Rights Offer, as announced in the Announcements. Accordingly, the Rights Offer will be implemented in accordance with the salient terms and the important dates and times set out in the Announcements.

### **DISTRIBUTION OF RIGHTS OFFER CIRCULAR**

A circular containing full details of the terms of the Rights Offer and a form of instruction in respect of letters of allocation ("**Circular**"), was made available on the Company's website (<https://curro.co.za/corporate/circulars-to-shareholders/>) today, 20 August 2020.

The Circular will be distributed to certificated shareholders on Thursday, 27 August 2020.

The Circular will be distributed to dematerialised shareholders on Monday, 31 August 2020.

Durbanville  
20 August 2020

Sponsor and Transaction Advisor  
PSG Capital



PSG CAPITAL

Joint independent sponsor  
UBS South Africa

